



# Application to become an investor member of SHOTLEY HERITAGE COMMUNITY BENEFIT SOCIETY

If you are applying on behalf of an organisation or as a gift, please give the name and address of the organisation, and state who is making the application on their behalf below:

### 1 INVESTOR NAME

Investor Address

Postcode

Investor Email

@

Investor Phone

Application made by (if different)

- Applications made on behalf of other individuals will only be processed when we have secured the agreement of the person for whom the investment is being made
- Applications on behalf of companies, organisations, families etc will be registered using the individual named above as the nominee

### 2 HOW MUCH DO YOU WANT TO INVEST? (min £25, max £10,000)

£

- If the share offer is oversubscribed and/or unable to offer you any or all the shares you have applied for, we will refund the difference by cheque to the address above unless we are notified otherwise.
- In the event of the offer failing to reach its minimum target, or the purchase of the pier not being completed, your money will be returned to you in full

### 3 HOW WILL YOU BE PAYING?

- A cheque payable to 'Shotley Heritage CBS Ltd' is enclosed with this application
- Bank transfer to sort code **08-92-50**, account number **50000788**, reference number **11300** and my surname as a reference
- I have made a Debit Card payment by phone to **03336 000690** (available between 10am-3pm Mon-Fri), quoting reference number **11300**

### 4 CONSENT

- I confirm that:** *(this consent is required for us to accept your investment)*
  - I am 16 years old or older
  - I understand that the Board of Directors of Shotley Heritage Community Benefit Society Ltd may reject my application, and not obliged to tell me why it has been rejected.
  - I have read the share offer document and understand and accept the terms of the share offer and the Rules of Shotley Heritage Community Benefit Society
  - I understand that the board may conduct such checks as necessary to comply with money laundering regulations
- I consent to receiving formal notices by the email address on this form and links to formal documents on the society website (optional)*

Signed

Date

/ /

Please send your completed application form and cheque if applicable to:

Shotley Heritage CBS Ltd, Redlands, Main Road, Chelmondiston, IP9 1DX

We will store securely the information you have provided and will not share that information with anyone else without your permission.

Shotley Heritage Community Benefit Society is registered as a Community Benefit Society with the Financial Conduct Authority (7463).

Registered office address: Redlands, Main Road, Chelmondiston, Ipswich. Suffolk IP9 1DX